



United Way of
Greater Mercer County

Virtual VITA Supplemental Information

Taxpayers Last Name _____

Last four digits of SSN _____

Phone number (Home) _____ (Cell) _____

BEST TIME TO BE CONTACTED _____ and best way to contact you (Home Phone, Cell Phone or Email). _____

Email _____

PREVIOUS VITA SITE or where did you have your taxes done last year (last year taxes were filed _____)

Direct Deposit Information: Routing No. _____

Account No. _____

Did you have health insurance in 2020? (Yes /No) _____

Are you a Veteran? (Yes/No) _____

Rent paid for year \$ _____ or number of months ____ at monthly rate \$ _____ and

Do you have dependents attending college? (Yes /No) _____

DID YOU MAKE A CASH CONTRIBUTION TO CHARITY OF \$300 IN 2020? (Yes/No)

DID YOU RECEIVE FEDERAL STIMULUS MONEY IN 2021 (\$1400)? (Yes/No) _____