**TaxWise Form Corresponding Tax Document and/or description**

Main Info Client details from VITA Intake Form

Cap Gn Wkt 1099-B or 1099 Composite, Capital Gains input for Schedule D

1040Wk1 Social Security

1040Wk2 Student Loan Interest and Educator Credit

1040Wk3 No Input

1040Wk7 Cancellation of Debt. Other Income

1040 Pg 1

1040 Pg2

Sch A 1098 Mortgage Interest and Real Estate Taxes

A Detail Other Itemized deductions, Medical, Charitable Contributions

SchB

 Interest Statement 1099-INT

 Dividend Statement 1099-DIV

Sch C Pg 1 Profit or Loss from Business Info…Expenses and Cash Income

1099 Misc 1099 Misc…Payment for Self Employment

W2 W2…Wage and taxes withheld

W2G Gambling winnings

1099G Unemployment

1099R 1099R..payments from Retirement plans, annuities or pensions

8863 pg2 1098-T…Tuition tax credit