

TaxWise Form	Corresponding Tax Document and/or description
Main Info	Client details from VITA Intake Form
Cap Gn Wkt	1099-B or 1099 Composite, Capital Gains input for Schedule D
1040Wk1	Social Security
1040Wk2	Student Loan Interest and Educator Credit
1040Wk3	No Input
1040Wk7	Cancellation of Debt. Other Income
1040 Pg 1	
1040 Pg2	
Sch A	1098 Mortgage Interest and Real Estate Taxes
A Detail	Other Itemized deductions, Medical, Charitable Contributions
SchB	
Interest Statement	1099-INT
Dividend Statement	1099-DIV
Sch C Pg 1	Profit or Loss from Business Info...Expenses and Cash Income
1099 Misc	1099 Misc...Payment for Self Employment
W2	W2...Wage and taxes withheld
W2G	Gambling winnings
1099G	Unemployment
1099R	1099R..payments from Retirement plans, annuities or pensions
8863 pg2	1098-T...Tuition tax credit

Section 199A Dividends

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Line 13..Link to 8995 Pg1

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